



SunSystems

Recurring Invoicing



Overview

SunSystems Recurring Invoicing is a SunSystems module specifically designed for companies that have repeat billing and/or contract management requirements.

SunSystems Recurring Invoicing provides users with a range of time saving facilities while ensuring relevant analysis is available to management.

Contract Management

SunSystems Recurring Invoicing delivers contract management functionality ensuring that customer contract details are held centrally, invoices are produced for accurate, user definable periods and renewals are highlighted accordingly. This central store of information ensures users are fully aware of client needs as well as ensuring customer needs are serviced.

- **Contract Type** - Users can set-up contract types, which upon contract creation, enable users to automatically determine settings like auto-numbering and line presets.
- **Contract Presets** - Users can enter numerous standard elements of Contract information to reduce inputting time for each contract.
- **Contract Detail** - Many detailed elements are available including invoice recurrence date, item types, commencement and cessation dates, invoice address, etc.
- **Blanket Price Uplifts** - Users can choose to raise the list price of contracted goods on a global basis. Specific types or customers can be selected by filters.

Repeat Billing

SunSystems Recurring Invoicing enables users to automatically create all repeat invoices due for generation at any given time, removing the need to manually create each transaction on an individual basis.

- **Auto Generate** - Users can set Recurring Invoicing to auto generate, generate with approval or require manual input to raise invoices.
- **Generate To** - When generating invoices, users can set the 'generate to' date so that all invoices between the previous invoice run and current date will be generated.
- **Ad Hoc Charging/Credits** - Additional charges or credits can be added to a customer at any time. Recurring Invoicing will automatically add these additions to the customer's next invoice when generated.
- **User Defined Recurrence Dates** - Tells the system when invoices should be produced for a particular contract. This could be anything from annually to daily.

Deferred Revenue Calculations

SunSystems Recurring Invoicing comes with a set of analytical reports that enable users to accurately assess Deferred Revenues and detail when those revenues will be recognized. This information enables management to make investment and budgetary decisions based on accurate revenue information without having to resort to bespoke analytical tools.

- **Deferred Revenue Reports** - Users can generate reports giving details of when revenue invoiced for future periods will be recognized.
- **User Defined Calculation Basis** - Deferred revenue reports can be generated to meet virtually any deferred basis, from annually to daily.
- **Deferred Revenue Journals** - Recurring Invoicing automatically generates the reversing journals required to ensure that revenue is recognized in the appropriate period.



SunSystems

Recurring Invoicing



Availability

→ Client:

- Microsoft Windows 98/2000/2003/NT/XP Professional
- Microsoft Office 97/2000/2003/XP
- A computer with the minimum specification of Pentium II 350mhz with 32 MB RAM. Pentium III or higher recommended.

→ Server:

- SunSystems 4.2.6 SP8, 5.1.4 SP2, 5.1.5 SP1
- Microsoft Windows 2000/2003/NT
- Microsoft SQL Server 7.0/2000, Oracle 8.1.7
- A computer with the minimum specification of Pentium III 1 GHz with 512 MB RAM.

→ Languages:

- English