SunSystems Vision 6
Key Features – Vision XL

Overview

SunSystems Vision XL is an intuitive add-in for Microsoft Excel that provides a fast, easy and more adaptable method to exchange data with your SunSystems database. Vision XL enhances the already extensive functionality of Excel, enabling powerful presentation and reporting.

Vision XL provides a dynamic link that allows information from multiple SunSystems tables to be incorporated into a single report in Excel. Conversely data prepared in Excel worksheets can be transferred back into SunSystems.

With its flexibility and ease-of-use, Vision allows non-technical and non-accounting staff to effectively analyze SunSystems data, providing enhanced analytical power and assisting the decision-making process. Data from other applications may be combined with SunSystems data within a single report output.

Key Features

General

→ An add-in to Microsoft Excel enabling information to be transferred into and out of SunSystems

→ Automates key tasks using Macro Builder

→ Report Designer for flexible reporting

→ Multi-dimensional analysis using Cube Analysis

→ Statistical reporting using Extract modes

→ Secure access

Accessing SunSystems data

→ Purpose-built functions, represented on the Vision XL menu, allow dynamic and flexible access to data from SunSystems to populate Microsoft Excel worksheets

→ Both transaction and reference information can be combined in a single formatted output

→ Transaction and reference data can be easily transferred to SunSystems using Send Data functions:

❑ Sales orders, purchase orders, reference files and other transactions can be prepared in Microsoft Excel and transferred into SunSystems Order Fulfilment

❑ Accruals, budgets, forecast or other journals can be prepared in Microsoft Excel and transferred to SunSystems Financials

Enterprise Reporting and Analysis

→ Vision XL enables information to be extracted from SunSystems to Microsoft Excel and combined with key data from other corporate or external data sources

→ Develop templates to easily share standard report and query designs

→ Combined with Excel's comprehensive features, Vision XL enables comprehensive and wide ranging enterprise reporting and analysis

Multi-Dimensional Analysis

→ Perform multi-dimensional analysis on selected extracts of data

→ Drill down to transactional details

→ Use an 'offline' viewer to distribute cubes of data

Automate Processes with Macro Builder

→ Combine Vision XL functions to automate complementary tasks

→ Extract different types of data to either display or return to SunSystems automatically

→ Develop custom forms and report packs to be run with a single button click

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Secure Access and Control

→ Only authorized users can access sensitive data

→ SunSystems security is fully respected

→ Restricts access to certain tables

Availability

❑ All SunSystems 5 releases from 5.1.2 SP1 SQL & Oracle and 5.2.1 SQL

❑ All SunSystems 4.2.6 SQL & Oracle releases

Please refer to your SunSystems representative for more information on requirements for other operating systems and software environments.

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